

FEBRUARY 1, 2008

MICHAEL W. DOBBINS
CLERK, U.S. DISTRICT COURT

IN THE UNITED STATES DISTRICT COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS

08 C 730

BRIDGE HEALTHCARE FINANCE, LLC, a
Delaware Limited Liability Company and BRIDGE
OPPORTUNITY FINANCE, LLC, a Delaware
Limited Liability Company,

Plaintiffs,

v.

No.

**JUDGE KENNELLY
MAGISTRATE JUDGE ASHMAN**

COMMUNITY ELDERCARE SERVICES, LLC, a
Mississippi Limited Liability Company;
NATIONAL ELDERCARE SERVICES, INC., a
Mississippi Corporation; CLC OF BILOXI, LLC,
d/b/a BILOXI CLC, a Mississippi limited liability
company, CLC of BOONEVILLE, LLC, d.b.a.
LONGWOOD CLC, a Mississippi limited liability
company, CLC OF DRESDEN, LLC, d/b/a
HILLVIEW CLC, a Tennessee limited liability
company, CLC OF FULTON, LLC, d.b.a
COURTYARDS CLC, a Mississippi limited
liability company, CLC OF HUMBOLDT, LLC,
d/b/a BAILEY PARK CLC, a Tennessee limited
liability company, CLC OF IUKA, LLC, d/b/a
TISHOMINGO CLC, a Mississippi limited liability
company, CLC OF JACKSON, LLC, d//b/a
PLEASANT HILLS CLC, a Mississippi limited
liability company, CLC OF LAKE PROVIDENCE,
LLC, d/b/a LAKE PROVIDENCE SUBACTUE
REHABILITATION CENTER, a Mississippi
limited liability company, CLC OF LAURENL,
LLC, d/b/a LAURELWOOD CLC, a Mississippi
limited liability company, LCL OF LEXINGTON,
LLC, d/b/a BRIARWOOD CLC, a Tennessee
limited liability company, CLC OF LIBERTY,
LLC, a Mississippi limited liability company, CLC
OF MANCHESTER, LLC, d/b/a CRESTWOOD
CLC, a Tennessee limited liability company, CLC
OF MERIDIAN, LLC, d/b/a MERIDIAN CLC, a
Mississippi limited liability company,

CLC OF PASCAGOULA, d/b/a PLAZA CLC, a Mississippi limited liability company, CLC OF RIPLEY, LLC d/b/a LAUDERDALE CLC, a Tennessee limited liability company, CLC OF VAIDEN, LLC, a Mississippi limited liability company, CLC OF WEST POINT, LLC, d/b/a WEST POINT CLC, a Mississippi limited liability company, CLC OF WHITEHAVEN, LLC, d/b/a WHITEHAVEN CLC, a Tennessee limited liability company, COMMUNITY LIVING CENTERS, LLC, a Mississippi limited liability company,

Defendants.

DISCLOSURE STATEMENT PURSUANT TO LOCAL RULE 3.2

Plaintiffs Bridge Healthcare Finance, LLC and Bridge Opportunity Finance, LLC ("Bridge"), by their attorney, hereby discloses the following pursuant to Local Rule 3.2:

1. Bridge is a nongovernmental corporate party.
2. Bridge Opportunity Finance, LLC and Bridge Healthcare Finance, LLC are 100% wholly-owned subsidiaries of Bridge Finance Group, Inc.
3. There is no publicly held company that owns 10% or more of Bridge's stock.

Dated: February 1, 2008

Respectfully submitted,

BRIDGE HEALTHCARE FINANCE, LLC
and BRIDGE OPPORTUNITY FINANCE,
LLC

By: /s/ Thomas R. Dee
One of Their Attorneys

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